

February 10, 2022

**The Manager-Debt Listing,  
BSE Limited,**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

**Re: Disclosure of Asset Cover in the Financial Statements for the Quarter ended December 31,  
2021**

**Reference: ISIN: INE999X07014**  
**Scrip Code: 973287**

Dear Sir/ Madam,

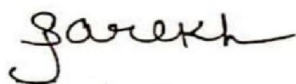
We wish to inform that Pursuant to the provisions of Regulation 54(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), all the other applicable acts, rules and regulations, the 1970 senior, Secured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs) issued by the Company are fully secured by first pari passu charge by way of hypothecation over all the hypothecated assets as per the deed of hypothecation including all present and future movable assets, both tangible and intangible assets of the Company and Also, the NCDs are secured by other securities such as pledge of shares, charge over Trust and Retention account (TRA), charge over contracts (O&M, insurance etc.) and cross guarantees between the Restricted group entities as required by the information Memorandum. We further confirm that the Company has maintained asset cover as stated in the information memorandum which is sufficient to discharge the principle amount at all times for the NCD's issued.

Necessary Disclosures have been made in the Notes to the unaudited financial results of the Company for the quarter ended December 31, 2021, pursuant to Regulation 54 (2) of Listing regulations. The Said financial results are available on the website of the Company i.e <https://www.vector-green.com/malwa> and also on the website of BSE Limited i.e [www.bseindia.com](http://www.bseindia.com).

Kindly take above on your record.

**Thanking you,**

**For Malwa Solar Power Generation Private Limited**



**Shilpa Parekh**  
**Company Secretary**  
**Mem No: FCS 9232**

Encl.: a/a

CC : Axis Trustees Services limited,  
Axis House, Bombay Dyeing Mills Compound,  
Pandhurang Budhkar Marg,  
Worli Mumbai - 400 025