



Malwa Solar Power Generation Private Limited

CIN: U40106HR2017PTC118865

Regd. Office: Building 7A, Level 5, DLF Cyber City,
Gurugram – 122002, Haryana, India

Tel: +91 124 6986700, Fax: +91 124 6986710

Email: cs.india@sembcorp.com

Website: www.sembcorpindia.com/malwa.html

Date: April 11, 2024

The Manager-Debt Listing

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Sub: Disclosure pursuant to Chapter VIII (para 10.1(a)) of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended) read with Regulations 17(1) and 20 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”)

Reference: Malwa Solar Power Generation Private Limited-Scrip Code: 973287; ISIN – INE999X07014

Dear Sir/Ma’am,

Pursuant to the above stated subject, please find below statement containing details of debt securities issued by the Company, in the prescribed format, as on March 31, 2024:

Name of the Issuer	ISIN No.	Issuance Date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (In Rs)	Amount outstanding (In Rs)
Malwa Solar Power Generation Private Limited	INE999X07014	30.06.2021	01.07.2024	6.49% per annum payable quarterly fixed Coupon for the tenor of the NCD.	Quarterly	Nil	197,00,00,000	1,68,75,00,000

You are requested to take the above on record.

For **Malwa Solar Power Generation Private Limited**

Kanchan Pal Singh
Company Secretary and Compliance Officer
M. No. A32064



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CC:

National Securities Depository Limited

Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013

Central Depository Services (India) Limited

25th Floor, A Wing, Marathon Futurex,
N. M. Joshi Marg,
Lower Parel (East), Mumbai - 400 013

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg, Dadar (West),
Mumbai - 400028