

Date: May 12, 2022

The Manager-Debt Listing

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Subject: Submission of statement on utilization of issue proceeds of Non-Convertible Debentures (NCDs)

Reference: ISIN - INE999X07014; Scrip Code - 973287

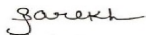
Pursuant to the Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, we, Malwa Solar Power Generation Private Limited (the '**Company**') hereby confirm that the proceeds of the Non-Convertible Debentures (NCDs) issued by the Company in July 2021 were fully utilized for the purpose for which they were raised by the Company as disclosed in disclosure document(s).

We request you to take the above statement on your record and disseminate the same on your website.

Thanking you.

Yours Faithfully,

For **Malwa Solar Power Generation Private Limited**



Shilpa Parekh

Company Secretary & Compliance Officer