

Date: 17/10/2022

The Manager-Debt Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Dear Sir/Madam,

Subject: Submission of statement on utilization of issue proceeds of Non-Convertible Debentures (NCDs) as on September 30, 2022**Reference: ISIN: INE001W07011 Scrip Code: 973289**

Pursuant to the Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, We, Yarrow Infrastructure Private Limited (the '**Company**') hereby confirm that the proceeds of the Non-Convertible Debentures (NCDs) issued by the Company in July 2021 were fully utilized for the purpose for which it was raised by the Company as disclosed in disclosure document(s).

A) Statement of utilization of issue proceeds:

Name of the issuer	ISIN	Mode of fund raising	Type of Instrument	Date of Raising Funds	Amount Raised	Funds Utilized	Any Deviation (Yes or No)	If 8 is yes, then specify the purpose of for which the funds were utilized	Remarks, If any
Yarrow Infrastructure Private Limited	INE001W07011	Listing through Private Placement	Non-convertible Debentures	01.07.2021	5,810,000,000	5,810,000,000	No	NA	NA

B) Statement of deviation/ variation in use of Issue proceeds:**NOT APPLICABLE**

We request you to take above statement on your record.

Thanking You.

**Yours Faithfully,
For Yarrow Infrastructure Private Limited**

POONAM
VENKATANA
RAYANAN

Digitally signed by
POONAM
VENKATANARAYANAN
Date: 2022.10.17
13:08:56 +05'30'

**Poonam Venkatanarayanan
Company Secretary & Compliance Officer
ICSI Memb. No:- A63255**

CC:

AXIS Trustee Services Limited

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg,
Dadar (West), Mumbai - 400 028