

Date: February 10, 2023

The Manager-Debt Listing
 BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai - 400 001.

Dear Sir/Madam,

Subject: Submission of statement on utilization of issue proceeds of Non-Convertible Debentures (NCDs) as on December 31, 2022

Reference: Name – Yarrow Infrastructure Private Limited; ISIN - INE001W07011; Scrip Code - 973289

Pursuant to the Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, We, Yarrow Infrastructure Private Limited (the ‘Company’) hereby confirm that the proceeds of the Non-Convertible Debentures (NCDs) issued by the Company in July 2021 were fully utilized for the purpose for which it was raised by the Company as disclosed in disclosure document(s).

A) Statement of utilization of issue proceeds:

Name of the issuer	ISIN	Mode of fund raising	Type of Instrument	Date of Raising Funds	Amount Raised (Amt. in INR)	Funds Utilized (Amt. in INR)	Any Deviation (Yes or No)	If 8 is yes, then specify the purpose of for which the funds were utilized	Remarks, If any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
Yarrow Infrastructure Private Limited	INE001W07011	Listing through Private Placement	Non-convertible Debentures	01.07.2021	5,810,000,000	5,810,000,000	No	NA	NA

B) Statement of deviation/ variation in use of Issue proceeds:**NOT APPLICABLE**

We request you to take the above statement on your record.

Thanking You.

Yours Faithfully,
For **Yarrow Infrastructure Private Limited**

Poonam Venkatanarayanan
Company Secretary & Compliance Officer
Memb. No:- A63255

CC:
Axis Trustees Services Limited
Axis House, Bombay Dyeing Mills Compound,
Pandhurang Budhkar Marg, Worli, Mumbai - 400025